

Review and sign the legal docs below.

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage in tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

I authorize HRBlock* to disclose to HR Block Personalized Services, LLC all my 2020 tax return info (excluding all Social Security Numbers and my any dependents' personally identifiable information) and info regarding how long I have been an HR Block customer so that HR Block Personalized Services can develop, offer, and provide products and services tailored to or that may interest me, including invitations to exclusive offers, personalized advice based on my tax situation, develop new or improved products and services, and special recognition for the business I do with HR Block.

HR Block Personalized Services may use service providers and business partners to accomplish these tasks.

*HRB Tax Group, Inc. and its affiliates

Primary taxpayer info

First name _____ Last name _____ Today's date _____

If filing with spouse, include spouse info

First name _____ Last name _____ Today's date _____